



The Association for
Accountants and
Financial Professionals
in Business

2009 – 2010 Ann Arbor Chapter Officers

President: Bill Ebright
VP Communications: Chuck Zimmerman
VP Membership: Jim Casper
Secretary: Lisa Mancini
Treasurer: Brooks Kelley
Chapter Website:

www.imamichigan.org/annarbor/index.html

Qualified Opinion

Volume LVIV

January, 2010

Number 7

At a Glance:

Next Meeting:

Jan. 21, 2010

Carlyle's Grill

3660 Jackson Rd
Ann Arbor, MI

(West of Wagner Rd, at Quality Cinemas)

Pre-Dinner Meeting: 5:45pm, \$12

Speaker: Joe Rossmeissl

Topic: "Codification of GAAP"

After-Dinner Meeting: 7:00pm, \$25

(includes both meetings and Dinner)

Speaker: JPaul Dixon

Topic: "Risk Management "

Carlyle's *NEW* Menu

- Rotisserie Herb Chicken*
- Jumbo Lump Crab Cakes*
- Pecan Crusted Chicken*
- Pasta Carlyle with Shrimp*
- House Smoked Baby Back Ribs*
- Salmon*
- Steak Frites*
- Eggplant Parmesan*
- Blackened Chicken Alfredo*

RSVP TODAY! Make your reservation today with Mary Cortese at mfcgram@yahoo.com or call her at (734)-434-6218

Happy New Year!



Joe Rossmeissl, CPA, is an Audit Senior at the Ann Arbor office of Wright Griffin Davis. Joe will be speaking on the topic of GAAP Codification. Joe joined the firm in 2006. He specializes in attest work for a variety of companies in industries ranging from manufacturing to technology to not-for-profit.

Education and Accreditations

Bachelor's of Business Administration Accounting, University of Wisconsin - Madison 2005
Master's of Accountancy: University of Wisconsin - Madison, 2006



JPaul Dixon, Vice President, Hylant Group, will present "Risk Management for the Financial Executive: Avoiding Unplanned Cash Outflows." JPaul has 18 years of experience in insurance and risk management. He oversees the development and administration of commercial property insurance, casualty insurance and risk

management programs for a variety of businesses and not-for profit organizations. He has specialized in the advanced technology, medical device and life science communities for several years helping ventures from start-up through exit stage.

Education and Accreditations

JPaul received his bachelor's degree from Hillsdale College in Hillsdale, Mich and is an Accredited Advisor in Insurance.

IIA and ISACA 11th Annual Spring Conference

March 8 – 10, 2010

If you are responsible for your company's internal auditing, information systems security and integrity, Sarbanes-Oxley compliance or other regulatory matters, you will want to join us for the eleventh annual Detroit Spring Conference.

The Detroit Chapters of the IIA and ISACA are proud to co-sponsor the annual Spring Conference. Each year, the seminar committee spends a considerable amount of time planning a comprehensive series of course offerings for our members. Our reward comes from seeing a lot of members in attendance and hearing their positive feedback. The 2010 event is no exception.

A number of classes sell out each year. Don't miss out on the opportunity to network with your peers, enhance your skills, and learn about new products / services out in the marketplace! With your support, we can achieve our goal of providing a local, world-class conference tailored to meet your needs. We look forward to seeing you at the Spring Conference.

Sharon Gipson, President, Detroit Chapter – IIA ([Institute of Internal Auditors](#))

Susan Yamin, President, Detroit Chapter – ISACA ([Information Systems Audit and Control Association](#))

REGISTRATION INFORMATION

Participation is limited. Registration will be accepted on a first-come, first-served basis. Pricing has been established to provide the maximum educational benefit for the lowest cost. Therefore, we will not be offering discounts from the established prices for early registration, membership affiliation or groups. Dress code for the conference is business casual.

Morning refreshments will be provided from 7:30 AM – 8:30 AM on Monday, Tuesday, and Wednesday. General sessions will be from 8:30 AM – 4:30 PM. Lunch will be provided. Vegetarian lunch is available via pre-registration. Please note: due to circumstances outside of our control, we may find it necessary to reschedule or cancel sessions or change instructors. We will give registrants advance notice of such changes, if possible.

Payment and Cancellation Policy

Please note all times are stated in Eastern Standard Time (EST). All reservations must be made online at www.isaca-det.org or www.detroitiia.org. Telephone, fax, and mail-in registrations will not be accepted. All payments must be received by the ISACA Detroit Chapter Administrator by midnight 2/23/10. Payments may be made at the time of registration using Visa, MasterCard, Discover, American Express, or PayPal, or check payments may be mailed to the address listed below. Cancellations may be made online until Tuesday midnight 2/23/10 without penalty. Any cancellation received after Tuesday midnight 2/23/10 and before Monday midnight 3/1/10 will be charged a nonrefundable service fee based on the CPEs of the registered course being cancelled. No refunds will be given for registrations that are cancelled after midnight 3/1/10.

Non Refundable Service Fees: 7 CPE/\$25 15 CPE/\$50 22 CPE/\$75

Payments (payable to: **ISACA Detroit**) should be mailed to the address below. Please do not remit payment to the IIA Detroit Chapter. Conference or registration questions should be sent to: administrator@isaca-det.org

ISACA Detroit
 Geralyn Jarmoluk – Chapter Administrator
 78850 McKay Rd
 Romeo, MI 48065

Conference Location

University of Michigan Fairlane Center North
 19000 Hubbard
 Dearborn MI 48126
 (Park in rear lot – north end of complex)

SEMINAR PROGRAM

| TRACK | MON MARCH 8 | TUE MARCH 9 | WED MARCH 10 |
|-------|--|-------------|---|
| A | How IT Audit Can Respond to Management's Top Business & Technology Issues (Norm Kelson) 15 CPE's Fee \$550 Learning Level: Basic | | IDEA Data Analytics (Barbara Godish) 7 CPE's Fee \$275 Learning Level: Basic |
| B | Fraud Detection and Deterrence (Paul Zikmund) 15 CPE's Fee \$550 Learning Level: Basic | | Fraudulent Financial Reporting (Paul Zikmund) 7 CPE's Learning Level: Basic |
| C | How to Perform an Integrated Audit (Mitch Levine) 15 CPE's Fee \$550 Learning Level: Intermediate | | Spreadsheet Controls and Audit-Ready Spreadsheets (Mike Hoyer & Chris Mishler) 7 CPE's Fee \$275 Learning Level: Basic |
| D | SAP Workflow – For Audit, Security & Control (Frank Lyons) 22 CPE's Fee \$825 Learning Level: Intermediate | | |
| E | Contract Auditing – From Risk to Recovery (Doug Brown) 22 CPE's Fee \$825 Learning Level: Basic | | |
| F | Internal Audit University (Dr. Hernan Murdock) 22 CPE's Fee \$825 Learning Level: Basic | | |
| G | Intermediate IT Audit School (Ken Cutler) 22 CPE's Fee \$825 Learning Level: Intermediate | | |
| H | Consulting Skills (Kathleen Crawford) 22 CPE's Fee \$825 Learning Level: Basic | | |
| I | ACL Data Analytics Automation (Steven Lacoursiere & Thomas Steeves) 22 CPE's Fee \$825 Learning Level: Intermediate / Advanced | | |



FIRST CLASS
DATED EDUCATIONAL MATERIAL



The Association for
Accountants and
Financial Professionals
in Business

Change of Address Instructions

Please update your address, phone, and email at the IMA national web site www.imanet.org.

ALSO email Jim Casper at jcasper@provide.net so that our Chapter has your updates.

If you have questions, call our local chapter board member Mary Cortese at 734-434-6218.