Speaker Bios

8th Annual IMA Michigan Fall Conference

Thursday, October 29, 2009
Kellogg Center, Michigan State University in East Lansing, Michigan

"Excellence & Professionalism in Management Accounting"

"Economic Update"

Mr. Gregory A. Prost, CFA, Chief Investment Officer
Ambassador Capital Management

Greg Prost is the Chief Investment Officer of Ambassador Capital Management, a money management firm specializing in fixed income and located in Detroit, Michigan. Greg oversees Ambassador Capital Management's fixed income research, directs fixed income strategy and manages institutional portfolios.

Greg has over 20 years experience in the fixed income arena. Prior to joining Ambassador Capital Management, Greg was a Partner with Munder Capital Management, where he served as a Senior Portfolio Manager. He also was a Portfolio Manager at First of America Investment Corp.

Greg holds a BA degree from Kalamazoo College and an MBA from Western Michigan University. He has also earned the right to use the CFA designation and is a member of the Investment Analysts Society of Detroit.

"Accounting and Tax Update" – Rehmann Group
Accounting for Income Taxes (FAS 109 & FIN 48) and MBT Update

Mr. Timothy J. Giacoletti, CPA, MST, Principal, Rehmann Group

Tim is a principal with Rehmann Robson, a member of Rehmann. He is located in our Troy office. Tim joined the firm in 2005. He provides tax consulting to various industries including automotive, manufacturing, technology, and professional services.

Tim brings more than 18 years of accounting experience to Rehmann. Prior to joining the firm, he was a senior manager with Grant Thornton for six years. Tim also spent five years with Deloitte & Touche and several years in the automotive industry with Federal-Mogul and SPx.

Tim holds a Master of Science in Taxation degree from Grand Valley State University and a Bachelor of Business Administration degree from Western Michigan University. He is also a Certified Public Accountant in the State of Michigan. Tim is a member of Michigan Manufacturers Association - Tax Policy Committee, Michigan Association of Certified Public Accountants, American Institute of Certified Public Accountants, and Detroit Economic Club.

Ms. Lisa M. Newland, CPA, Tax Manager, Rehmann Group

Lisa is a Tax Manager of Rehmann and resides in Rehmann's Jackson office. Lisa has over 8 years of certified public accounting experience with the firm, and currently provides assurance, income taxation, and consulting services to a number of financial institution clients. Lisa's primary responsibilities include managing the bank tax practice along with the internal audit engagements of the Jackson Office.

Lisa is also experienced in Sarbanes-Oxley internal control consulting for bank holding companies. In addition to her certified public accounting experience, Lisa has served as the Controller of a Mid-Michigan Community Financial Institution where her responsibilities included overseeing the accounting department.

Lisa is a graduate of Albion College with a Bachelor of Science in Business Administration. She is a member of the American Institute of Certified Public Accountants and Michigan Association of Certified Public Accountants.

Mr. Michael D. Bozimowski, JD, MST, CMI, Principal, Director of State and Local Tax Services, Rehmann Group

Michael is a Principal with Rehmann located in the Farmington Hills office. He is Rehmann's Director of State and Local Tax Services and serves as a firm-wide resource for state and local tax issues.

Michael has worked in public accounting since 1980, including serving as a partner with large national public accounting firms. His experience includes consulting for various industries for clients both large and mid-sized. He specializes in tax services including the various state and local taxes, merger and acquisition assistance, settlement negotiations, as well as business and strategic planning.

Michael holds a Juris Doctor degree from the Michigan State University College of Law, a Master of Science degree in Taxation from Walsh College and a Bachelor of Business Administration degree in Accounting from Eastern Michigan University. He is a member of American Institute of Certified Public Accountants, Michigan Association of Certified Public Accountants, Detroit Chamber of Commerce Taxation Committee, Detroit Athletic Club, and Institute for Professionals in Taxation. He also serves as an Adjunct professor at Walsh College.

Mr. Daniel J. Vanderberg, CPA, Principal, Director of International Tax, Rehmann Group

Dan is a West Michigan Tax Principal and Rehmann's Director of International Tax, based in the Grand Rapids office. Dan has over 20 years of diverse tax and business experience in public accounting and private industry. He has assisted clients with U.S. and international business acquisitions, including tax due diligence, and he has advised on international tax matters related to both inbound and outbound activities. Dan has helped clients with major business restructurings in the U.S., Europe, and Canada. He has FAS 109/FIN 48 experience with large publicly traded companies and with private companies.

Prior to joining Rehmann, Dan was with several global accounting firms. His previous experience includes serving as the West Michigan International Tax Practice Leader for a Big-Four firm. He was also the Tax Manager and Assistant Treasurer at a multi-national manufacturing company, and the CFO of a VOIP telephony firm.

Dan is a graduate of Bob Jones University with a Bachelor of Science degree in Accounting. He is a member of the American Institute of Certified Public Accountants and Michigan Association of Certified Public Accountants. He is also an advisor to various charitable organizations.

"*International Financial Reporting Standards (IFRS)"*

Ms. Bobbe Barnes, CPA, CMA, CGFM, Consultant and Educator

Bobbe Barnes, CPA (Colorado, Texas retired), CMA, CGFM (retired), is a highly qualified educator and consultant with over 35 years of international experience in professional certification, governmental accounting, and accounting Training of Trainers (TOT) programs.

As Program Director of the Accounting Training Center at Kabul University, Ms. Barnes formulated accounting training curricula based on international standards and provided ongoing guidance and advice to Senior Instructors. As Regional Director of Accounting Education on a USAID funded accounting reform project implemented by The Pragma Corporation, Ms. Barnes developed the CIPA certificate program based on international standards, including training courses, examinations, and oversaw grading of examinations given in 10 countries, including 5 Central Asian countries plus Azerbaijan, Belarus, Moldova, Russia, and Ukraine. In China, she analyzed the existing environment for Chinese professional certification (CPA) and continuing professional education against international education standards both for accounting and auditing.

Currently she teaches IFRS and US GAAP courses worldwide through various training providers including IASeminars, and Euromoney Training. She also consults and conducts workshops on accounting and finance topics through her firm, BMB Enterprises. Previously, she was a faculty member at the University of Texas in Austin, and the University of Colorado. In addition, she served as Editor-in-Chief of the Conviser Duffy CPA Review materials, before its purchase by Becker CPA Review. She started her career with Price Waterhouse in their Toronto office, where she was a prize winner on the Chartered Accountant's examinations. She holds a Master of Professional Accounting (MPA) degree from University of Texas at Austin and a B.A. in Economics from the University of Rochester.

Bobbe was voted Beta Alpha Psi's Outstanding Faculty Vice-President while at the University of Texas. She also participated in the Class of 1987 Leadership Austin program where her project involved creating a music industry for Austin, has coached competitive soccer, and served as President of Heritage High School's PTO. She just completed a two-year term as a member of the Board of Directors of the Institute of Management Accountants.

"Professional Development for Accounting & Finance Professionals: Strategies for Career Impact"

Ms. Sandra B. Richtermeyer, Ph.D., CMA, CPA
IMA Chair-Elect, Institute of Management Accountants
Chair, Department of Accountancy, Xavier University

Sandra B. Richtermeyer, Ph.D., CMA, CPA is IMA Chair-Elect for the 2009-2010 fiscal year. She also serves as chair of the IMA Planning and Development Committee, is a member of IMA's Governance Committee, and will serve as chair of the Nominating Committee.

Dr. Richtermeyer is chair of the Department of Accountancy in the Williams College of Business at Xavier University in Cincinnati, Ohio. Her teaching interests are in the areas of managerial accounting, corporate governance, non-profit accounting, and information systems. Her research interests include technology enablement and enterprise systems, non-profit accounting, and professional issues for accountants. She works actively with a variety of professional organizations and is a frequent speaker for professional development programs on financial leadership, technology integration, and performance measurement. She has authored many articles in academic and practitioner publications.

Dr. Richtermeyer has held several other volunteer roles with IMA. She served as chair of External and Member Relations Committee (2007-2008), chair of the IMA Foundation for Applied Research (2004-2006), Professor-in-Residence (2004-2007), and chair for the National Committee on Students (2002-2004). She was president of the Denver-Centennial Chapter from 2000-2001 and held several IMA leadership positions at the Chapter and Council level from 1995-2000. Dr. Richtermeyer has also served on the boards of many nonprofit organizations and technology groups, including current service on the Microsoft Dynamics Academic Alliance Advisory Board.

Dr. Richtermeyer received her Ph.D, MBA, and M.S. from the University of Colorado and her B.S. from the University of Wyoming.

"*Excellence In Financial Management"*

Mr. Glenn P. Barba, CPA, Vice President, Controller and Chief Accounting Officer, CMS Energy and Consumers Energy

Glenn P. Barba is vice president, controller and chief accounting officer of CMS Energy and Consumers Energy, and was appointed to this position in February 2003. As the company's principal accounting officer, he is responsible for corporate accounting policy, financial and regulatory reporting, accounting operations, internal control, financial forecasting, and budget services.

Previously, Barba was vice president and controller of Consumers Energy, having joined the utility in June 2001 as controller. From 1997 to June 2001, Barba served as controller of CMS Generation and prior to 1997, he spent nine years in public accounting, focusing on the energy industry.

Barba is a certified public accountant and a member of the Michigan Association of CPA's. He is a 1988 graduate of the University of Michigan, earning a master's degree in accounting concurrently with a bachelor's of business administration. Barba completed the Harvard Business School General Management Program in 2008.

"IMA Ethics Series: Success Without Compromise"

Ms. Julie A. Goldman, MBA, CMA, Associate Adjunct Faculty, Northwood University

Julie Goldman is a faculty member at Northwood University where she teaches Accounting, Finance, Strategic Management and Environmental Science.

Prior to joining Northwood, Julie was the assistant vice president of client profitability at AdvancePCS, the largest pharmacy benefit management organization, serving 75 million members and a Fortune 250 (merged with Caremark in March 2004). She was responsible for providing management with information that helped make more informed strategic decisions such as market segment profitability and product target costing using the activity-based costing methodology. Goldman has more than a decade of experience with AdvancePCS, specifically in internal operations and the customer proposal process, including pricing, drug trend analysis and service/product definitions.

Goldman also worked in the manufacturing industry for 10 years at both Honeywell and ITT Courier where she held a variety of positions in Finance dealing with budgets, inventory and worldwide product profitability. She left the corporate environment to pursue a career in teaching business.

Goldman earned a bachelor of science degree from the University of Michigan and a master's in business administration with honors from the University of Missouri-St. Louis. She is a member of the honorary business fraternity, Beta Gamma Sigma, a Certified Management Accountant (CMA), President of the Saginaw Valley Chapter of the Institute of Management Accountants (IMA) for 5 years, is now their VP Administration, and volunteers with the READ Association of Saginaw County.