

+ + + **MEMBERSHIP APPLICATION** + + +

<input type="checkbox"/> New Application <input type="checkbox"/> Renewal <input type="checkbox"/> Certification <i>(IMA membership required)</i>	PERSONAL INFORMATION <i>(please print)</i> <input type="checkbox"/> Mr. <input type="checkbox"/> Ms. <input type="checkbox"/> Mrs. <input type="checkbox"/> Miss <input type="checkbox"/> Dr. Last/Family Name/Surname: _____ First/Given Name: _____ Middle Initial: _____ Suffix: _____ Date of Birth (month/day/year): ____/____/____
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Please indicate your contact preference:

<input type="checkbox"/> BUSINESS MAILING ADDRESS: <i>(See reverse side to enter SIC, job title, and responsibility codes)</i> Title: _____ Company Name: _____ Street/P.O. Box: _____ _____ City: _____ State/Province: _____ Zip Code/Postal Code: _____ Country: _____ Business Phone: <i>(Include Country/Area/City Codes)</i> _____	<input type="checkbox"/> HOME MAILING ADDRESS: Street/P.O. Box: _____ _____ City: _____ State/Province: _____ Zip Code/Postal Code: _____ Country: _____ Phone: <i>(Include Country/Area/City Codes)</i> _____ <i>If you are applying for Student Membership, please note your school information under "Business Mailing Address."</i>
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E-mail Address: _____ Fax: _____

EDUCATION HISTORY

	<i>Name of Institution</i>	<i>Degree</i>	<i>Major</i>	<i>Date Received/Expected</i>
Undergraduate:	_____			
Graduate:	_____			

Professional Designations Earned: U.S. CPA CFA CIA Other: _____

CHAPTER AFFILIATION

See a list of Regular/Student Chapter options by visiting our website www.imanet.org, or call (800) 638-4427.

Chapter Name: _____ Chapter Number: _____ Member-At-Large (Check here if no chapter affiliation is desired)
 International Member-At-Large

A. MEMBERSHIP INFORMATION *(All payments must be in U.S. Dollars)*

- Regular Membership** \$185.00
(You must reside in the U.S., Canada, or Mexico)
- International Membership** \$185.00
(Available to professionals residing outside the U.S., Canada, or Mexico)
- Student Membership** \$ 37.00
(You must be taking 6 or more hours per semester and reside in the U.S., Canada, or Mexico)
Expected Graduation Date (Year) _____
- Associate Membership**
(You must apply within 2 years of completing full-time studies and reside in the U.S., Canada, or Mexico)
Select One: 1st year after graduation \$ 61.00
 2nd year after graduation \$122.00
- Academic Membership** \$ 93.00
(You must be a full-time faculty member and reside in the U.S., Canada, or Mexico)

B. OPTIONAL SERVICES

(IMA membership required. All payments must be in U.S. Dollars)

- Member Interest Groups** \$ 75.00 each
 Controllers Council Cost Management Group Small Business Council
 Sarbanes-Oxley Knowledge Network
- CPE Offerings**
 IMA Knowledge Exchange (Unlimited CPE) \$245.00
 IMA Advantage (Unlimited CPE) \$245.00
 IMA Knowledge Exchange/Advantage Combo \$369.00
 IMA CPEDge \$179.00
- Certification** CMA CFM
 Entrance Fee *(One-time payment)* \$125.00
(Except for students in the U.S., Canada, and Mexico)
- Exam Waiver Fee** *(See www.imanet.org for more information)* \$115.00

C. REGISTRATION FEES

- Membership Registration Fee** \$15.00
(All new members except Students and Associates)
- Reinstatement Fee** \$15.00
(If your membership has lapsed for 90 days, a \$15.00 reinstatement fee applies)

TOTAL DUE (add sections A, B, and C) \$ _____

APPLICANT STATEMENT

- Check here if you have ever been convicted of a felony. Please enclose a confidential letter with a brief explanation of circumstances to the attention of President & CEO.

I affirm that the statements on this application are correct, and I agree to abide by the Statement of Ethical Professional Practice.

Signature: _____ Date: _____

IMA occasionally makes available its members' addresses (excluding telephone and e-mail) to vendors who provide products and services to the management accounting and finance community. If you prefer not to be included in these lists, please check this box.

CMA/CFM CERTIFICATION PROGRAMS

IMA membership required. If you are applying to the certification programs for the first time, please check the program(s) you wish to enter and enclose the Entrance Fee (\$125.00) required of new certification applicants only. (Students in the U.S., Canada, and Mexico are exempt.)

- Applying as a Student (*U.S., Canada, and Mexico only*) — Upon graduation, arrange for an official copy of your transcript to be sent.
- Applying as Faculty (*U.S., Canada, and Mexico only*) — Please provide a letter on school stationery affirming full-time teaching status.
- Certified Management Accountant
- Certified Financial Manager

Please complete the Additional Educational Information below:

ADDITIONAL EDUCATIONAL INFORMATION

Check the appropriate box and make arrangements for supporting documents to be forwarded to the IMA certification department. Only one form of credentials is required.

- Later** — By selecting this option, many applicants choose to provide their educational credentials after completing the exams.
If you would like to have your credentials reviewed prior to taking the exams to ensure that they are acceptable, please select one of the options below. Please note that the educational requirement must be fulfilled prior to certification.
- College Graduate** — Submit official transcript (translated into English) showing university degree conferred and official university seal, or arrange to have proof of degree sent directly from university.
- GMAT or GRE Scores** — Provide copy of scores.
- U.S. CPA Exam, U.S. CFA Exam, or other acceptable certification or license** — Arrange to have proof sent directly from your certifying organization. Acceptable designations are listed at www.imanet.org.

Strategic Finance Magazine

Subscription rates per year:

Members: \$ 48 (Included in dues, nondeductible)

Student Members: \$ 25 (Included in dues, nondeductible)

Management Accounting Quarterly

Subscription rates per year:

Members: \$ 10 (Included in dues, nondeductible)

PREFERRED METHOD OF PAYMENT

(All payments must be in U.S. Dollars)

- Wire Payments**
All wire transfers must be made with bank fees prepaid. Please notify IMA by e-mail (dhuckins@imanet.org) that you are paying by wire transfer. Include your name, amount sent, and wire transfer receipt number.
- Check Payments**
My check for \$ _____, payable to IMA, is enclosed.
No checks drawn on foreign banks will be accepted unless they are payable through U.S. correspondent banks and in U.S. dollars.
- Credit Card Payments**
Charge my credit card: AMEX Discover MasterCard VISA
Card Number: _____ Exp.: _____
Cardholder Name: _____
Signature: _____

SIC CODE – STANDARD INDUSTRY CLASSIFICATIONS

(Please Circle One)

- 01 Education
- 02 Healthcare
- 03 Media and Entertainment
- 16 Construction, Mining, Agriculture
- 21 Manufacturing
- 41 Transportation, Communication, Utilities
- 51 Wholesale/Retail Trades
- 61 Finance
- 63 Insurance
- 81 Business Services
- 82 Real Estate
- 86 High Tech
- 90 Nonprofit
- 93 Government
- 96 Pharmaceuticals & Biotechnology
- 99 Other _____

JOB TITLE CODE

(Please Circle One)

- 05 Executive Officer
- 11 Corporate Officer
- 15 Vice President
- 31 Controller
- 33 Chief Financial Officer
- 35 Director/Manager
- 41 Supervisor
- 47 Accountant
- 51 Analyst
- 55 Programmer
- 57 Administrative
- 59 Consultant
- 65 Academic
- 99 Other _____

RESPONSIBILITY CODE

(Please Circle One)

- 01 General Management
- 05 Corporate Management
- 10 Public Accounting
- 15 General Accounting
- 20 Personnel Accounting
- 25 Cost Accounting
- 30 Government Accounting
- 33 Environmental Accounting
- 35 Finance
- 40 Risk Management
- 45 Budget and Planning
- 50 Taxation
- 55 Internal Auditing
- 60 Education
- 65 Information Systems
- 70 Student
- 75 Retired
- 80 Other _____

MEMBER PROFILE

- 1. Do you have international responsibilities?**
 Yes No
- 2. Does your company have international locations?**
 Yes No
- 3. Who will pay your IMA dues?**
 Me My Company
- 4. What are you looking for most from your IMA Membership?**
 Career assistance Professional networking
 Certification Industry news
 Education Leadership training
 CPE Research
 Other (please specify) _____
- 5. Are you a member of any other association?**
 AAA AFP AICPA ASWA
 CFA Institute (AIMR) FEI IIA
 Other (please specify) _____
- 6. Is your organization:**
 Public sector
 Private sector
 Nonprofit
- 8. How did you learn about IMA?**
 Chapter meeting Marketing piece
 IMA educational program Company recommended
 IMA website Industry associate
 Industry publication Professor
 Other _____
 Other website _____
- 9. How many employees are in your company or organization?**
 Under 50 51-100 101-200 201-500
 501-1,000 1,001-10,000 Over 10,000
- 10. What is your company's current annual revenue?**
 Under \$1 million \$500 million - \$1 billion
 \$1 - \$10 million \$1 billion - \$5 billion
 \$10 - \$100 million \$5 billion - \$10 billion
 \$100 - \$500 million Over \$10 billion

Please send your completed application and payment (made out to IMA) to:

INSTITUTE OF MANAGEMENT ACCOUNTANTS, INC.

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