

Annual Economic Forecast

Wednesday

January 20, 2010

at [Damon's of Saginaw](#)



Jonathan M. Gardey, CFA®, CFP®, President, Director of Research, and Chairman of the firm's Investment Committee, is a graduate of the University of Wisconsin. He also earned a Master of Business Administration degree in Finance and in Money & Financial Markets from Columbia University, New York City. He is a Chartered Financial Analyst® charterholder and a Certified Financial Planner™ professional. Jon previously served as an officer in the U.S. Navy. He has been employed by Gardey Financial Advisors since 1993 and is a member of the CFA Institute, CFA Society of Detroit, and the Northeastern Michigan Estate Planning Council. He has participated in the work of the CFA Institute and in the analysis and evaluation of commercial real estate investments. He is a Registered Players Financial Advisor with the NFL Players Association and is authorized to provide financial and investment advice to its members.

From: <http://www.gardey.com/our-team/>

5:30 p.m. Networking
 6:00 p.m. Presentation
 7:00 p.m. Dinner
 8:00 p.m. Board Meeting

RSVP by Friday, January 15 to Jennifer Rezler at Carbone of America;

Phone: (989) 895-7720; Fax: (989) 895-7740; E-mail: jennifer.rezler@carbonelorraine.com

Student Awards Night
Wednesday, April 21, 2010
Zehnder's of Frankenmuth



Are you LinkedIn?

LinkedIn is an online professional networking site with several million members worldwide. LinkedIn members can connect to professional associates either directly or through groups based on: geography; academic associations; professional certifications or business interests. Members use the site for keeping up to date with colleagues, old and new, regarding industry best practices; IT developments; referrals; employment opportunities; and focused business news. There is no fee for a basic user account and members may control how much they wish to disclose publicly and/or within their networks. There are several LinkedIn groups for accountants, auditors, financial managers, etc. The IMA sponsors an official LinkedIn group called CMA® Connection which has approximately 1,500 members. To learn more or join, see www.linkedin.com.

2009-2010 IMA Saginaw Valley Chapter Board of Directors

President	Toni Clegg	antoinetteclegg@delta.edu
Treasurer	Mary Smith	marysmith@stevensworldwide.com
Secretary	Larry Kickham	lkickham@svsu.edu
Team Leader—Administration	Julie Goldman	jagnow@charter.net
Team Leader—Membership	Gretchen Schuelke	Gretchen.Schuelke@plantemorran.com
Team Leader—Special Activities	Mary Smith	marysmith@stevensworldwide.com
Team Leader—Employment	Adeline Wicker	amwicker@craftcastcompanyinc.com
Team Leader—4 Meetings	Jennifer Rezler	jennifer.rezler@carbonelorraine.com
Team Leader—Newsletter	Christopher Light	culight@dow.com
Team Leader—Public Relations	Harold Cook	hcookmi@aol.com
Web Master	Doug Kline	DKline@rowepsc.com
Adviser	Julie Goldman	jagnow@charter.net