

# ***Annual Tax Update***

**Wednesday, November 19, 2008**

**Presented by** 

at Damon's of Saginaw  
[I-675 and Tittabawassee](#)

***Dinner Selections for Damons:***

Grilled Atlantic Salmon—poached salmon filet served with garlic mashed potatoes and steamed vegetables

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Apple Bourbon Chicken—grilled chicken breasts layered with bacon and tomato crumbles and melted Colby Jack cheese, drizzled with apple bourbon barbecue sauce and served with garden rice and steamed vegetables

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St. Louis Style Ribs—famous grilled ribs served with baked potato and steamed vegetables

***RSVP by Friday, November 14 to Jennifer Rezler at Carbone of America;***  
*Phone: 989-895-7720; Fax: 989-895-7740; E-mail: [jennifer.rezler@carbonelorraine.com](mailto:jennifer.rezler@carbonelorraine.com)*

5:30-6 p.m.—Networking  
6-7 p.m.—Speaker, Plante Moran, 1 CPE  
7-8 p.m.—Dinner  
8-9 p.m.—Ethics Case Study, 1 CPE

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## PRESIDENT'S LETTER FOR NOVEMBER 2008

### USING YOUR GUT FEEL

Sometimes it can be very difficult to make a decision, even when you have done all the research, crunched the numbers, and asked everyone's expert opinion. When all else fails I have found that the best way to move forward is go with your gut feel or some call it instincts.

My gut feel says that it's time to find a new Chapter President for our next fiscal year, starting June 2009. I've been President for 5 years, and I know in my heart (and gut) that it is time to let someone else take over. It's been a wonderful experience and very challenging at times but always rewarding. I have made so many friends and have had such a great support team, i.e., the board of directors. I will help the board next year in any way they deem necessary. I am dedicated to helping keep this chapter active and succeed in our mission, "To serve the Management Accountants and other Financial Professionals of the IMA Saginaw Valley region."

We had such a wonderful meeting in September at the Soaring Eagle Casino. It not only was a great tour but also very fascinating with regards to how they account for the revenue. It was a very education meeting; thanks to Mike Johnson, CFO and an IMA SV member. We will have another tremendous presentation this month with our annual tax update, presented by Plante Moran followed by 1 additional CPE on ethics.

### SAGINAW VALLEY 2008-2009 LECTURE SERIES

<i>DATE/TIME</i>	<i>SUBJECT</i>	<i>PLACE</i>
<b>November 19, 2008</b>	<b>Tax Update</b>	
5:30-6:00	Networking	
6:00-7:00	Speaker-Plante Moran-1 CPE	<b>Damon's-Saginaw</b>
7:00-8:00	Dinner	I-675 Tittabawassee
8:00-9:00	Ethics Case Study-1 CPE	
<b>January 21, 2009</b>	<b>Economic Forecast</b>	
5:30-6:00	Networking	<b>Bay City Country Club</b>
6:00-7:00	Speaker-Jon Gardey-1 CPE	7253 Three Mile Road
7:00-8:00	Dinner	Bay City
<b>April 15, 2009</b>	<b>Managerial Accounting/Awards</b>	
5:30-6:00	Networking	<b>Northwood University</b>
6:00-7:00	Dinner	NADA Building
7:00-8:30	Speaker & Awards-1 CPE	Midland Campus
<b>April 29, 2009</b>	<b>IMA Ethics Series</b>	
1:00-5:00	<i>Success Without Compromise</i>	<b>Means Industries</b>
Wednesday	4 CPEs	I-75 at Exit 151-M81
	(Including 2 CPEs of Ethics)	

Julie Goldman, CMA, President  
[jagnow@charter.net](mailto:jagnow@charter.net) 989-781-5050

## 2008-2009 Chapter Officers and Directors

<i>Officers</i>	<i>Incumbent</i>	<i>E-Mail Address</i>
President	Julie Goldman	<a href="mailto:jagnow@charter.net">jagnow@charter.net</a>
Treasurer	Mary Smith	<a href="mailto:k177mbs@aol.com">k177mbs@aol.com</a>
Secretary	Larry Kickham	<a href="mailto:lkickham@svsu.edu">lkickham@svsu.edu</a>
Team Leader of Administration	Toni Clegg	<a href="mailto:antoinetteclegg@delta.edu">antoinetteclegg@delta.edu</a>
Team Leader of Communications	Larry Kickham	<a href="mailto:lkickham@svsu.edu">lkickham@svsu.edu</a>
Team Leader of Education	Jennifer Rezler	<a href="mailto:jennifer.rezler@carbonelorraine.com">jennifer.rezler@carbonelorraine.com</a>
Team Leader of Membership	Gretchen Schuelke	<a href="mailto:tessen01@meansindustries.com">tessen01@meansindustries.com</a>
Team Leader of Special Activities	Mary Smith	<a href="mailto:k177mbs@aol.com">k177mbs@aol.com</a>